

25th Annual Colloquium of Superannuation Researchers
 (Hosted by CEPAR and the School of Risk & Actuarial Studies, UNSW)
 6-7th July 2017, Colombo Theatres UNSW Kensington

Thursday 6th July

Session 1	<p>Dr David Knox (Mercer) 25 Years of Superannuation</p> <p>Professor Olivia S. Mitchell (Wharton) Putting the Pension Back in 401(K) Plans: Optimal Versus Default Longevity Income Annuities</p> <p>Professor Nicholas Barr (London School of Economics) Reforming Pensions in Chile – and Lessons from Other Countries</p>
Session 2A	Retirement Saving
1.	How Australia Saves Paul Murphy (Vanguard Investments Australia)
2.	A Cross-country Study of Saving and Spending in Retirement Hazel Bateman (UNSW, CEPAR)
3.	Member's Default Utility Function Version 1 (MDUF v1): Applications to Static and Dynamic Retirement Strategies Adam Shao and Estelle Liu (both Mine Wealth + Wellbeing)
Session 2B	Superannuation Governance and Policy
1.	Culture in Superannuation: Does it Matter? Rosalie Degabriele (University of Technology Sydney)
2.	The Pension Trust: Fit for Purpose? Scott Donald (UNSW)
3.	Unpaid Superannuation: Estimates, Policies and Effects Phil Gallagher (Industry Super)
Session 2C	Pension and Retirement in China
1.	China Pension Review Bei Lu (CEPAR)
2.	Delaying the Public Pension Age: Implications for Labour Force Participation and Individual Welfare Shang Wu (CEPAR)
3.	When Mommies Become Nannies: The Effects of Parental Retirement Across Generations Xiaoyun Zhang (UNSW, CEPAR)
Session 3A	Disability and Mortality Modelling
1.	Estimating Key Parameters for Long Term Care Insurance in Australia David Cullen (National Disability Insurance Agency)
2.	How a Cause-of-Death Reduction can be Compensated in Presence of Heterogeneity? A Population Dynamics Approach Héloïse Labit Hardy (CEPAR)

3.	Modelling Mortality by Cause of Death and Socio-economic Stratification: An Analysis of Mortality Differentials in England Andrés M. Villegas (UNSW, CEPAR)
Session 3B Disclosure and Regulation	
1.	Information Cost and Member Choice in the Australian Superannuation Industry Natalie Peng (University of Queensland)
2.	Do It Once, Get it Right: Wholesale Regulatory Intervention in Price and Cost Disclosure Nicholas Morris (UNSW)
3.	Assessing the Threshold of the Div 293 Contributions Tax Using a Tax Expenditures Framework Laura de Zwaan (Queensland University of Technology)
Session 3C Ageing and Family Support	
1.	The Role of Housing in Intergenerational Wealth Sharing in a Rapidly Growing and Ageing Economy: The Case of China Hanming Fang (University of Pennsylvania and CEPAR)
2.	Rural-Urban Migration and the Health of Elderly Parents in China Katja Hanewald (CEPAR)
3.	Enhancing Wellbeing in Retirement: Addressing Negative Shocks Anthony Asher (UNSW)
Session 4A Financial Risk Management	
1.	SM Bonds - A New Product for Managing Longevity Shauna Ferris (Macquarie University)
2.	Longevity Risk: To Bear or to Insure? Ling-Ni Boon (Université Paris-Dauphine and Netspar)
3.	Pricing and Hedging Guaranteed Minimum Withdrawal Benefits Under a General Lévy Framework Using the COS Method Oliver Wood (CommInsure)
Session 4B Evaluating the Superannuation System	
1.	How Good is the Australian Retirement Income System? Ron Bird (University of Technology Sydney)
2.	Intergenerational Equity – Implications of Superannuation, Housing Affordability and Private and Public Debt Ross Clare (Association of Superannuation Funds of Australia)
3.	A Future Super Fund – Fixing Super Equity and Retirement Income and Adequacy for Women in Australia Bruce Gregor (Financial Demographics)
Session 4C Pension Systems Internationally	
1.	Incentives, Contract Design and Pension Contribution: Evidence from Sri Lanka Changcheng Song (National University of Singapore)
2.	Some Equity Issues in Health and Care Policy and Provision Claire Dale (University of Auckland)

Friday 7th July

Session 5	Panel: Comprehensive Income Products for Retirement (CIPRs) (Chair – Hazel Bateman) Jenny Wilkinson (Treasury) David Bell (Mine Wealth + Wellbeing) Olivia S. Mitchell (Wharton School) Marc de Cure (CEPAR, UNSW)
Session 6A	
Retirement Income Policy and CIPR	
1.	Treasury’s Superannuation Modelling Framework Gareth Wett (Treasury)
2.	Informing CIPR Design: A Review of Retirees’ Needs Jimmy Feng (Monash University)
3.	Creation and Launch of the Member's Default Utility Function Version 1 (MDUF v1) David Bell (Mine Wealth + Wellbeing)
Session 6B	
Retirement Assets	
1.	Financial Adequacy in Retirement: Asset Liquidity Role in New Zealand Jelita Noviarini (University of Otago)
2.	New Approaches to Financing Retirement Incomes in Australia Joshua Funder (Australian Home Income Holdings)
3.	Do Individual’s Expectations About Asset Returns Produce Rational Financial Behaviours? Paul Moran (Victoria University)
Session 7	
Plenary Session	
1.	Economic-Demographic Dependency Ratio Sau-Him (Paul) Lau (University of Hong Kong)
2.	Superannuation Savings Across Couples: Insights from Taxation Data Mark Bott (Treasury)
3.	Why Does the Consumption of the Elderly Fall Behind? The Role of Technology Advancement Yi Chen (Jinan University)